



## Health Savings Account (HSA) CONTRIBUTION COUPON (Deposit Slip)

### Instructions:

**Step 1.** Enter the Account Owner's name and last four (4) digits of his or her Social Security Number.

**Step 2.** Enter the amount.

**Step 3.** Check the type of contribution.

- **Current Year Contribution** – A contribution for the current tax year.
- **Prior Year Contribution** – A contribution for the prior tax year. You can make a contribution for the prior tax year between January 1 and April 15 of this year. **Note:** If you have already filed your tax return for last year, you may have to file an amendment. You may want to talk to your tax advisor about this.
- **Re-Deposit Amount** – A deposit to pay back funds mistakenly withdrawn from your HSA.

**Step 4:** Enter your HSA number. You can get this from your HSA monthly statement or your online account.

**Step 5:** Sign and date the form.

**Step 6:** Mail your check and coupon to us. The address is on the bottom of the coupon. Please keep a copy for your records.

**Note:** This deposit may have tax consequences. Please consult with a tax advisor if you have any questions prior to completing this form. We will return an incomplete form.

---

# HSA CONTRIBUTION COUPON

USE ONLY BLUE OR BLACK INK

*(Please Print)*

Account Owner Name: \_\_\_\_\_ Social Security # (Last 4 Digits): \_\_\_\_\_

Check Amount Enclosed: :

--	--	--	--	--	--	--	--	--	--

Contribution Type:

Current Year

Prior Year

Re-Deposit

*(Select One)*

Account Number:

--	--	--	--	--	--	--	--	--	--

**Mail this coupon and your check to:**

PayFlex Systems USA, Inc.  
P.O. Box 8606  
Omaha, NE  
68108

---

## CERTIFICATION:

I certify that I am eligible for an HSA. I also certify that I am qualified to make this HSA deposit. I accept the full responsibility of any tax consequences for this transaction. I indemnify and hold PayFlex, its agents and affiliates, harmless from any resulting liabilities. I have received, read and agree to the Account Participant Agreement. The information I have provided is true and accurate.

Account Owner Signature: \_\_\_\_\_ Date: \_\_\_\_\_